

# Colonial Williamsburg®

## 2024 ANNUAL GIVING SOCIETIES THE ADVANTAGES OF GIVING

Must show valid Supporter Card to receive on-site entitlements.  
Restrictions may apply.

	Colonial Williamsburg Founders \$50 - \$99	Duke of Gloucester Society \$100 - \$249	Capitol Society \$250 - \$499	Colonial Williamsburg Assembly \$500 - \$999	Colonial Williamsburg Burgesses		Colonial Williamsburg Associates		Raleigh Tavern Society					
					Colonial Williamsburg Burgesses \$1,000 - \$1,775	1776 Circle \$1,776 - \$2,499	Colonial Williamsburg Associates \$2,500 - \$3,499	Governor's Circle \$3,500 - \$4,999	Raleigh Tavern \$5,000 - \$7,499	Apollo Room Circle \$7,500 - \$9,999	Keepers of the Key \$10,000 - \$19,999	Innkeepers \$20,000 - \$24,999	Anthony Hay Circle \$25,000 - \$49,999	Daphne Room Circle \$50,000+
Annual Colonial Williamsburg Collectible Ornament	●	●	●	●	●	●	●	●	●	●	●	●	●	●
One-Year Subscription to <i>Trend &amp; Tradition: The Magazine of Colonial Williamsburg</i>	●	●	●	●	●	●	●	●	●	●	●	●	●	●
Annual Pass discount voucher for your guests		2 per Household	2 per Household	2 per Household	2 per Household	2 per Household	2 per Household	3 per Household	4 per Household	4 per Household	4 per Household	4 per Household	4 per Household	4 per Household
Free admission to the Historic Area and Art Museums (must present valid supporter card)			1 per Household	1 per Household	2 per Household	2 per Household	2 per Household	2 per Household	2 per Household	2 per Household	2 per Household	2 per Household	2 per Household	2 per Household
Access to the St. George Tucker House, Colonial Williamsburg's donor reception center			● Morning	● Morning	● Daily	● Daily	● Daily	● Daily	● Daily	● Daily	● Daily	● Daily	● Daily	● Daily
Admission to <i>Donor Visit with a Nation Builder</i> program			●	●	●	●	●	●	●	●	●	●	●	●
One complimentary "Gift of History"				●	●	●	●	●	●	●	●	●	●	●
Reciprocal benefits through Time Travelers program				●	●	●	●	●	●	●	●	●	●	●
Opportunities to attend unique educational programs & experiences					●	●	●	●	●	●	●	●	●	●
Early registration for workshops & symposiums					●	●	●	●	●	●	●	●	●	●
Virtual Foundation Update (presidential update with Q&A session)					●	●	●	●	●	●	●	●	●	●
Seasonal discounts of up to 15% at Colonial Williamsburg Resorts					●	●	●	●	●	●	●	●	●	●
Donor Society Newsletter					●	●	●	●	●	●	●	●	●	●
Discount of 10% on The Spa of Colonial Williamsburg services & treatments						●	●	●	●	●	●	●	●	●
Special membership rates & discounts at Colonial Williamsburg's Golden Horseshoe Golf Club & Shops						●	●	●	●	●	●	●	●	●
Advance notice of special events, new exhibitions & programs						●	●	●	●	●	●	●	●	●
Concierge services for leisure visits							●	●	●	●	●	●	●	●
Vouchers for free Annual Passes for your guests								● 1 per Household	● 2 per Household	● 2 per Household	● 2 per Household	● 2 per Household	● 2 per Household	● 2 per Household
Invitations to attend Cultural Expeditions									●	●	●	●	●	●
Exclusive access to our VIP Colonial Houses for accommodations during your visit									●	●	●	●	●	●
Personalized behind-the-scenes tours									●	●	●	●	●	●
Invitations to attend exclusive events									●	●	●	●	●	●
Personalized membership experience												●	●	●

The Colonial Williamsburg Foundation reserves the right to add or discontinue Giving Societies advantages and courtesies at any time.

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## *The W.A.R. Goodwin Society*

COLONIAL WILLIAMSBURG

We are grateful for Goodwin Society members whose estate and planned gift commitments help ensure *That the future may learn from the past* for generations to come.

### Member Courtesies

- Subscription to *Trend & Tradition: The Magazine of Colonial Williamsburg*
- Free member-only Annual Pass for admission to the Historic Area and Art Museums of Colonial Williamsburg (supporter card serves as your Annual Pass)
- Opportunity to purchase two additional Annual Passes for your guests at Good Neighbor rate - maximum of two per household (voucher number may be obtained via email or by calling 1-(877) 293-8477 and redeemed by donor or guest for Annual Pass at any ticket location)
- Invitation to The W.A.R. Goodwin Society Annual Meeting  
(Includes presidential update with Q&A session)
- VIP Call Center services for Colonial Williamsburg visits at 1-(877) 293-8477
- St. George Tucker House admission with supporter card
- 15% discount on Colonial Williamsburg hotel stays\*
- 10% discount on The Spa of Colonial Williamsburg services and treatments (cannot be applied to memberships)
- Opportunities to attend unique educational programs
- Estate & Planned Giving Newsletter
- Donor Society Newsletter



Must show valid Goodwin Society supporter card to receive discounts and on-site courtesies.

Visit [www.cwplannedgiving.org](http://www.cwplannedgiving.org) for more information on The W.A.R. Goodwin Society.

*\*Disclaimer: Cannot be applied to July 4, William & Mary Homecoming, William & Mary Graduation, Grand Illumination, Thanksgiving or Christmas*

### For most recent giving advantages and courtesies ...

Visit [www.colonialwilliamsburg.org/donoradvantages](http://www.colonialwilliamsburg.org/donoradvantages), scan the QR code to the right or call 1-888-293-1776 for an up-to-date list of offerings, restrictions, tax deductible values of your gift or questions.



## Discount Restrictions\*

*Donor must show valid Supporter Card to receive onsite discounts. The Colonial Williamsburg Foundation reserves the right to add, modify or discontinue Giving Societies advantages at any time.*

### **Annual Admission Passes for purchase at the Good Neighbor Pass rate**

- Maximum of **TWO** pass discounts per household for Duke of Gloucester Society (Gifts of \$100 through \$249.99), Colonial Williamsburg Capitol Society (gifts of \$250 through \$499.99), Colonial Williamsburg Assembly (gifts of \$500-\$999.99), Colonial Williamsburg Burgesses (gifts of \$1,000 through \$1,775.99), Colonial Williamsburg Burgesses 1776 Circle (gifts of \$1,776 through \$2,499.99), and Colonial Williamsburg Associates (\$2,500 through \$3,499.99) members
- Maximum of **THREE** pass discounts per household for Colonial Williamsburg Associates - Governor's Circle members
- Maximum of **FOUR** pass discounts per household for Raleigh Tavern Society members
- Pass discount codes are issued at the beginning of the membership period.
- **A valid Supporter Card must be presented at a ticket location to redeem.**

### **Donor Annual Admission Pass with full pass benefits**

- A valid supporter card with a ticket icon counts as the donor annual pass. Those with this type of supporter card do not need to redeem vouchers. They may go straight into the Historic Area and use their valid card as their pass.
- No physical pass vouchers will be provided
- Maximum of **ONE** donor pass per household for members of the Colonial Williamsburg Capitol Society (gifts of \$250 through \$499.99) and the Colonial Williamsburg Assembly (gifts of \$500-\$999.99)
- Maximum of **TWO** donor passes per household for donors who give more than \$1,000 (Colonial Williamsburg Burgesses, Colonial Williamsburg Associates and Raleigh Tavern Society)
- Passholders are entitled to all standard annual passholder benefits including 25% off single day ticket purchases. Please visit <https://www.colonialwilliamsburg.org/tickets/annual-pass/>

### **Historic Area guest pass vouchers**

- Pass discount codes are issued at the beginning of the membership period.
- **A valid Supporter Card must be presented at a ticket location to redeem.**
- Maximum of **ONE** guest pass voucher for members of the Governor's Circle of the Colonial Williamsburg Associates (gifts of \$3,500-\$4,999.99).
- Maximum of **TWO** guest pass vouchers for members of the Raleigh Tavern Society (gift of \$5,000+)

- Passes are **NOT** transferrable to multiple guests. Once redeemed, one pass works for one specific individual only.
- Passholders are entitled to all standard annual passholder benefits

### **Access to the St. George Tucker House**

- Members of the Colonial Williamsburg Capitol Society (gifts of \$250 through \$499.99) and the Colonial Williamsburg Assembly (gifts of \$500-\$999.99) can access the St. George Tucker House, Colonial Williamsburg's donor reception center, daily from 9 to 11:30 a.m.
- Donors who make gifts of more than \$1,000 (Colonial Williamsburg Burgesses, Colonial Williamsburg Associates and Raleigh Tavern Society) can access the St. George Tucker House daily from 9 a.m. to 11:30 a.m. and from 1 p.m. to 3:30 p.m.
- **Supporter Card must be presented to enter**
- For the "Donor Visit with a Nation Builder" program, reservations are encouraged; call 1-888-991-4859 or stop by a Colonial Williamsburg onsite ticket office

### **Complimentary Gift of History**

- Complimentary Gift of History allows donor to gift a Founders Level Membership to the person of their choice
- Gift of History certificate will be distributed via mail upon receipt of first qualifying gift
- Certificate must be completed and mailed to either P.O. Box 1776 Williamsburg, VA 23187 or our Gift Processing center at P.O. Box 1590 Merrifield, VA 22116-9627 for redemption
- Selected recipient will receive: one year subscription to Trend & Tradition: The Magazine of Colonial Williamsburg and a 2023 ornament
- Certificate is valid for 12 months after receipt

### **Time Travelers program reciprocal membership benefits**

- Visit the Time Travelers program website for more information: <https://timetravelers.mohistory.org/>
- **Contact individual institutions for specific benefits and restrictions prior to your visit.**
- A list of member institutions is available here: <https://csv.mohistory.org/static/pdf/institutions.pdf>
- **Supporter Card must be presented to receive benefits.**

### **Up to 15% discount on Colonial Williamsburg hotel stays**

- Discounts must be requested at time of reservation
- **Supporter Card must be presented at check-in to receive discount**
- Discounts cannot be requested at check-in or time of departure
- Based upon availability of discounted room nights

- Discounts cannot be applied to previous or existing reservations
- Cannot be combined with any other offers
- Cannot be applied on July 4, William & Mary Homecoming, William & Mary Graduation, Grand Illumination, Thanksgiving or Christmas

### **10% discount on The Spa of Colonial Williamsburg services and treatments**

- Based on availability
- Cannot be combined with other offers or coupons
- Cannot be applied to gift certificates or group reservations
- Cannot be applied to Spa memberships
- **Supporter Card must be presented to receive discount**

### **Special rates at Colonial Williamsburg's Golden Horseshoe Golf Club**

- Based on availability
- Cannot be combined with other offers or coupons
- **Supporter Card must be presented to receive discount**

### **Initiation fee discount on memberships at Colonial Williamsburg's Golden Horseshoe Golf Club**

- \$2,000 off a Golden Horseshoe Golf Club membership initiation fee
- Local and non-resident membership options are available
- **Supporter Card must be presented to receive discount**

## IMPORTANT TAX INFORMATION

The Colonial Williamsburg Foundation, located at 134 N. Henry St., Williamsburg, VA 23185, is a private, not-for-profit 501(c)3 educational institution. As we do not receive state or federal funding, Colonial Williamsburg relies on tax-deductible gifts and bequests from our donors. (EIN# 54-0505888). A financial statement is on file with the Department of Agriculture and Consumer Affairs in the Commonwealth of Virginia. For tax purposes, gifts to the Foundation may be claimed as charitable contributions in the year of the donation. However, under IRS rules, any deduction(s) must be reduced by the value of goods or services received in exchange for the gift(s). Donors wishing to make their contribution fully deductible for tax purposes must decline formally in writing all goods or services at the time of the contribution. The chart below summarizes the non-deductible value of goods and services associated with donor society memberships.

### Donor Society Advantages (Quantity and Fair Market Value)

Contribution Amount	Ornament	Magazine Subscription	Gift of History	Historic Area Annual Passes	Guest Passes	Non-Deductible Amount
\$50 - \$249.99	\$1.75 for 1	\$14.00 for 1	--	--	--	\$15.75
\$250 - \$499.99	\$1.75 for 1	\$14.00 for 1	--	\$19.99 for 1	--	\$35.74
\$500 - \$999.99	\$1.75 for 1	\$14.00 for 1	\$15.75 for 1	\$19.99 for 1	--	\$51.49
\$1,000 - \$1,775.99	\$1.75 for 1	\$14.00 for 1	\$15.75 for 1	\$39.98 for 2	--	\$71.48
\$1,776 - \$2,499.99	\$1.75 for 1	\$14.00 for 1	\$15.75 for 1	\$39.98 for 2	--	\$71.48
\$2,500 - \$3,499.99	\$1.75 for 1	\$14.00 for 1	\$15.75 for 1	\$39.98 for 2	--	\$71.48
\$3,500 - \$4,999.99	\$1.75 for 1	\$14.00 for 1	\$15.75 for 1	\$39.98 for 2	\$19.99 for 1	\$91.47
\$5,000 or more	\$1.75 for 1	\$14.00 for 1	\$15.75 for 1	\$39.98 for 2	\$39.98 for 2	\$111.46

**Note: In accordance with IRS requirements, donors making gifts through an IRA Qualified Distribution (QCD), or requesting grants from a Donor Advised Fund or Private Foundation, may not receive any benefits – including insubstantial ones.**

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***If you wish to modify the frequency of mailings, please contact us at [gifts@cwf.org](mailto:gifts@cwf.org) or call 1-888-CWF-1776 (1-888-293-1776).***

***Residents of the following states may obtain financial information directly from the state agency: Colorado - Residents may obtain copies of registration and financial documents from the office of the Secretary of State, 303-894-2860, [www.sos.state.co.us/](http://www.sos.state.co.us/); re: Reg. No 20023005459; Florida - A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE 1-800-HELP-FLA OR ONLINE AT [www.FloridaConsumerHelp.com](http://www.FloridaConsumerHelp.com), REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. REGISTRATION #: CH10673; Georgia - A full and fair description of our programs and our financial statement summary is available upon request at our office and phone number indicated above; Maryland - The current financial statement is available on request for the cost of copies and postage, from the Office of the Secretary of State, State House, Annapolis, MD 21401; Michigan - MICS No. 22084; Mississippi - The official registration and financial information of The Colonial Williamsburg Foundation may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167. Registration by the Secretary of State does not imply endorsement by the Secretary of State; Nevada - Contributions may be tax deductible pursuant to the provisions of sec. 170(c) of the Internal Revenue Code of 1986, 26 U.S.C. §170(c); New Jersey - INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY CALLING 973-504-6215 AND IS AVAILABLE ON THE INTERNET AT <http://www.njconsumeraffairs.gov/charity/chardir.htm>. REGISTRATION WITH THE ATTORNEY GENERAL DOES NOT IMPLY ENDORSEMENT; New York - A copy of last financial report is available upon request, from the Attorney General's Charities Bureau, 28 Liberty Street, New York, NY 10005, 1-212-416-8686 or [www.charitiesnys.com](http://www.charitiesnys.com); North Carolina - Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 1-919-814-5400. The license is not an endorsement by the state; Pennsylvania - The official registration and financial information of The Colonial Williamsburg Foundation may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement; Virginia - Financial statements are available from the State Division of Consumer Affairs, Department of Agricultural and Consumer Services, P.O. Box 1163, Richmond, VA 23218; Washington - The notice of solicitation required by the State Office of Consumer Affairs is on file with the Washington Secretary of State, and information relating to financial affairs of The Colonial Williamsburg Foundation is available from the Secretary of State, and the toll-free number for Washington residents: 800-332-4483 or <http://www.sos.wa.gov/charities/>; West Virginia - West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, WV 25305. Registration does not imply endorsement; Wisconsin - A financial statement of the charitable organization disclosing assets, liabilities, fund balances, revenue and expenses for the preceding fiscal year will be provided to any person upon request. Charitable Gift Annuity Disclosure Information: California – THIS IS NOT LEGAL ADVICE. ANY PROSPECTIVE DONOR SHOULD SEEK THE ADVICE OF A QUALIFIED ESTATE AND/OR TAX PROFESSIONAL TO DETERMINE THE CONSEQUENCES OF HIS OR HER GIFT. Annuities are subject to regulation by the State of California. Payments under such agreements, however, are not protected or otherwise guaranteed by any government agency or the California Life and Health Insurance Guarantee Association. Oklahoma – Notice to Donor: A charitable gift annuity is not regulated by the Oklahoma Insurance Department and is not protected by a guaranty association affiliated with the Oklahoma Insurance Department. South Dakota-Charitable gift annuities are not regulated by and are not under the jurisdiction of the South Dakota Division of Insurance. *Registration with a state agency does not constitute or imply endorsement, approval, or recommendation by that state.****

# Matching Gift Programs

You may be affiliated with a company that has a matching gift program, which may double or even triple your gift dollars to the Foundation. Below you'll find a partial list of the many companies that currently have a matching gift program for which Colonial Williamsburg qualifies. Please check with your company's matching gift administrator to see what method is best for registering your gift.

## A Partial List of Companies with a Matching Gift Program

For a full listing of matching gift companies, please visit  
[www.colonialwilliamsburg.org/give/other-ways-giving/matching-gift-program](http://www.colonialwilliamsburg.org/give/other-ways-giving/matching-gift-program)

Allstate Insurance Company  
Altria Client Services, Inc.  
American International Group, Inc.  
Arthur J. Gallagher Foundation  
Automatic Data Processing, Inc.  
AVAGO  
AXA Foundation  
Bank of America Foundation  
Bank of New York Mellon  
Benjamin Moore & Co.  
Boeing Company  
Bristol Myers Squibb Foundation, Inc.  
Burlington Northern Santa Fe Foundation  
Caterpillar Foundation  
Cenovus Energy, Inc.  
ChevronTexaco Corporation  
Chubb and Son, Inc.  
CNA Foundation  
Coca-Cola Company  
ConocoPhillips  
Dominion Energy  
Duke Energy Foundation  
Eli Lilly and Company Foundation  
Exelon Corporation

First Energy Corporation  
GE Foundation  
GEICO Philanthropic Foundation  
Genentech, Inc.  
GlaxoSmithKline Foundation  
Home Depot, Inc.  
IBM Corporation  
Illinois Tool Works Foundation  
Intel Corporation  
International Monetary Fund  
Johnson & Johnson  
Kimberly-Clark Foundation, Inc.  
Lilly Endowment, Inc.  
Lincoln Financial Group Foundation  
Lubrizol  
MasterCard International, Inc.  
Merck Partnership for Giving  
Microsoft Corporation  
Norfolk Southern Corporation  
Novartis US Foundation  
Oracle Corporation  
PepsiCo Foundation, Inc.  
Pfizer, Inc.  
Phillips 66 Company

PNC Foundation  
Progressive Insurance Company  
Prudential Foundation  
Qualcomm Technologies, Inc.  
Red Hat, Inc.  
Reynolds American Foundation  
Robert Wood Johnson Foundation  
Seafarer Capital Partners LLC  
Shell Oil Company Foundation  
Sherwin-Williams Foundation  
Stanley Works Foundation  
State Farm Companies Foundation  
Synchrony Financial  
T. Rowe Price Foundation  
Takeda Pharmaceuticals North America  
TE Connectivity  
Thrivent Financial for Lutherans Foundation  
TRUIST  
UBS Matching Gift Program  
United Health Group  
Verizon Foundation  
VMware Foundation  
Walt Disney Company Foundation  
Wells Fargo